

# Actuaries' Club of Hartford & Springfield

May 19, 2026, Connecticut Convention Center



8:00 – 9:00	Registration & Continental Breakfast	Foyer
9:00 – 9:10	Welcome from the Club President	Ballroom B
9:10 – 10:10	<b>AI Bias – An Intro, An Update, and An Agent</b> <i>Sherry Chan</i> <i>Managing Director, EY</i> <i>Yukki Yeung</i> <i>Functional Lead for Actuarial, AI, and Data Analytics Audits, Banner Life</i> <i>Dave Ingram</i> <i>SOA Board Member &amp; AI Bulletin Editor for the SOA Research Institute</i>	Ballroom B
10:10 – 10:35	Refreshment Break	Ballroom B Foyer
10:35 – 11:35	<b>Funding Agreements in Life Insurance: An Asset Manager's View</b> <i>John Rup</i> <i>Director Insurance Solutions, Conning</i> <b>Actuarial Modeling Reimagined: AI, Cloud, and Competitive Platforms</b> <i>Matt Farmer</i> <i>Manager, WTW</i> <i>Matt Heaphy</i> <i>Head of Pricing &amp; Risk Analytics, Martello Re</i> <b>VM-22 in Practice: Early Adopter Lessons and Asset Optimization Insights</b> <i>Angela McShane</i> <i>Senior Manager, EY</i> <i>Charlie Hibbert</i> <i>Manager, EY</i> <b>Inside Level Funding: An Actuarial and Market Perspective</b> <i>Allie Martin</i> <i>Product Strategy Director, Cigna</i> <i>John Faenza</i> <i>Product Management Senior Advisor, Cigna</i>	
11:35 – 12:35	Lunch and Club Business Meeting	Ballroom B
12:35 – 12:50	Break	
12:50 – 1:50	<b>Governing the Black Box: AI Regulation and What It Means for Insurers</b> <i>Max Samadov</i> <i>Head of Risk Advisory, SAS Institute</i> <b>10 Career Myths (or, things people tell you that are not true)</b> <i>Mitchell Stephenson</i> <i>Head of Model Governance Solutions, Fannie Mae</i> <i>Joseph Finch</i> <i>Strategic Business Finance Lead, MassMutual</i> <i>Rob Tavernier</i> <i>Senior Manager, EY</i> <b>RILAs Demystified: Inside the Engine Driving the Fastest Growing Segment of Annuities</b> <i>Sarah Berkenstock</i> <i>AVP and Actuary, Lincoln Financial Group</i> <i>Jeffrey Roscoe</i> <i>Senior Manager, Oliver Wyman</i> <b>Navigating Uncertainty: What North American Insurance Leaders Can Learn from Emerging Markets</b> <i>Paul Muvembi</i> <i>Actuary, MassMutual</i>	
1:50 – 2:05	Break	Ballroom B Foyer
2:05 – 3:05	<b>Think Like an Actuary: Rules for Innovation (and life)</b> <i>Timothy L. Rozar</i> <i>Senior Vice President and Chief Innovation and Content Officer, RGA</i> <b>Building a Successful Employer Owned Life Insurance Business Model</b> <i>Raza Zaidi</i> <i>AVP Business Development, Lincoln Financial Group</i> <i>Karen Burgess</i> <i>VP Operations &amp; Administration, Lincoln Financial Group</i> <i>Sara-Beth Sidla</i> <i>AVP Product Implementation, Lincoln Financial Group</i> <b>What A Tangled Web – How 250 Years of Health Care Developments Have Shaped Regulation of Health Coverage in the U.S. and Given us the Patchwork System we Enjoy Today</b> <i>Jason Karcher</i> <i>Actuary and Health Policy Consultant, Milliman</i> <b>Actuarial Professionalism Responsibilities in the Expert Testimony Role</b> <i>Lisa Kuklinski</i> <i>Member, Actuarial Standards Board ASOP No. 1 Task Force</i>	
3:05 – 3:30	Refreshment Break	Ballroom B Foyer
3:30 – 4:30	<b>Projecting Future Mortality: From Extrapolation of Recent Data to Drivers of Long Term Trends</b> <i>Erik Pickett</i> <i>Actuary and Chief Content Officer, Club Vita</i> <i>Jennifer Haid</i> <i>Principal Insurance and Actuarial Advisory Services (IAAS), EY</i>	Ballroom B
4:30 – 6:30	Sponsored Networking Reception ( <i>redeem drink ticket at cash bar</i> )	Ballroom B Foyer

## ACHS CLUB OFFICERS:

President – Shidan Chen      Vice President – Tasha Boland      Secretary – Ahsan Chima      Treasurer – Matthew Bergeron

## ACHS PLANNING COMMITTEE:

Henry Collie	Lisa Grieco	Rachel Spitzig	Erin Moody	John Golemba	Tinashe Masaya	Nykosi Hollingsworth
Rob Tavernier	Adeniyi Olaiya	Jing Zhang	Audrey Comisky	Chris Lockhart	Erin Butts	
Alena Stifel	Kristina Machaj	Jeremy Lamontagne	Michael Wolff	Kai Petersen	Jamie Anskis	

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# Silver



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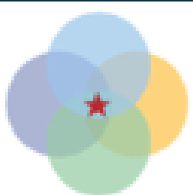
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# Bronze



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