

**Actuaries' Club of Boston and
Actuaries' Club of Hartford & Springfield
November CPD Series 2020**

11/2/2020 – 11/19/2020 Daily

11am – 12 pm EST



Day	Session/Presenter(s)
11/2 - Monday	The Impact of COVID-19 on Life Insurance and Healthcare Jim Dolstad, <i>Vice President, Optum Advisory Services</i> Brigitte Labrèche, <i>Head of Strategic Actuarial Initiatives, MassMutual</i>
11/3 - Tuesday	No Session due to Election Day
11/4 - Wednesday	Empowering Authenticity to Transform Your Company Erin Hatzikostas, <i>Founder/CEO, b Authentic Inc</i>
11/5 - Thursday	Impact of the Low Rate Environment Ian Roke, <i>VP Investment Strategy, John Hancock</i> Craig Waddington, <i>Head of Life Product, MassMutual</i>
11/6 - Friday	Networking Yappy Hour Amanda Hug, <i>Financial Analytics Delivery Lead, MassMutual</i>
11/9 - Monday	Product Taxation of Life Insurance and Annuities 101 Hal Kolpak, <i>Manager, Ernst & Young</i> Jeffrey Stabach, <i>Manager, Ernst & Young</i>
11/10 - Tuesday	Panel Discussion with IABA and OLA Carlos Orozco, <i>ERM Director, Prudential</i> Jeff Johnson, <i>AVP Actuarial Policy/Risk Management, John Hancock</i>
11/11 - Wednesday	Hybrid Life and Long-Term Care Market Issues and Opportunities Steve Schoonveld, <i>AVP Product Management, Lincoln Financial Group</i> Robert Eaton, <i>Principal and Consulting Actuary, Milliman</i>
11/12 - Thursday	An Overview of R Markdown Matt Heaphy, <i>VP Data Analytics, Nassau</i>
11/13 - Friday	Professionalism Godfrey Perrot, <i>FSA, ABCD Member</i>
11/16 - Monday	Recent developments in Pension Risk Mitigation (Panel) Serge Agres, <i>Senior Investment Director, Cambridge Associates</i> Frank Maniaci, <i>Actuarial Consultant, MassMutual</i> Allan Levin, <i>Managing Director and Fixed Income Portfolio Manager, Wellington Management</i>
11/17 - Tuesday	Product Development and Pricing Considerations in 2020 Wen Liu, <i>Senior Consultant, Oliver Wyman</i> Bruce Friedland, <i>Chief Actuary, Vantis</i>
11/18 - Wednesday	Supplemental Health Insurance Products 101 Tarie Summers, <i>Product Director, The Hartford</i> Dana Johnston, <i>Actuarial Director, The Hartford</i>
11/19 - Thursday	Agile for Actuaries (Panel) Moderator: Mark Spong, <i>Senior Actuarial Consultant, Oliver Wyman</i> Jordan Edwards, <i>VP, Mutual of Omaha</i> Jon Applewhite, <i>Director, Prudential</i> Julia Romero, <i>Lead for Actuarial Engineering and Advanced Modeling, Haven Life</i>

ACB CLUB OFFICERS:

President – Amanda Hug	Vice President – Hejia Wang	Secretary – Peter Connolly	Treasurer – Patrick Schroeder	MAML Liaison – Daniel Richards
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ACHS CLUB OFFICERS:

President – Joseph Finch	Vice President – Rob Tavernier	Secretary – Qing Fang	Treasurer – David Reynolds	Webmaster/Social Media- Bradley Schuster
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If you have any questions, please email us or visit your club's website.

ACB Email: president.actuariesboston@gmail.com ACB Website: <https://actuariesclubofboston.com/Fall-2020-Meeting/>

ACHS Email: info@achsmembers.com ACHS Website: <https://www.achsmembers.com/fall-2020-meeting.html>